



PaSS

Managed Services for Financial Data Management. Simplified.

The Intersection of Efficiency and Scalability.

The Alveo's Platform as a Scalable Managed Service (PaSS) allows customers to wrap the award-winning Alveo technology with scalable delivery, global operations, continuous change controls, and singular expertise. Having been at the forefront of the industry for over fifteen years with its Managed Data Services program, Alveo's approach to managed services is rooted in deep domain knowledge and experience addressing customers' data onboarding, integration, and distribution challenges.

PaSS can be used to flexibly source data management operations, from a use-case level to enterprise scale. PaSS materially lowers the cost of ownership by supplying data management capability to your organization while allowing you to reap the benefits of a platform that incorporates best practices across a large and growing client base.

FINANCIAL SERVICES IS EVOLVING

Financial services firms continuously face new requirements when it comes to the gathering, integration and distribution of financial data. This can be driven by regulatory demands for more granular reporting, increased focus on the origin and lineage of the data, requirements to cut costs on non-differentiating activities, business needs for faster access to more data sets to improve decision making, or management needs for certainty in performance and delivery targets. Data management requirements are a moving target and change is a given.

Alveo's approach to managed services recognizes the unique and mounting data management challenges financial services face.

Firms look to:

- Focus on client and differentiating services and outsource non-differentiating and commoditized functions
- Scale their operations and come to a cost-effective and predictable process to onboard business or regulatory-driven change
- Outsource infrastructure to benefit from skill-sets in specialist providers
- Adopt cloud to lower the cost of change and move to a more flexible cost-base
- Cost-effectively tackle more complex data security challenges coming from cloud model adoption and data protection legislation
- Retain core business knowledge but benefit from the skills of the suppliers to improve operational efficiency
- Engage the right business partner for the longer term

PaSS recognizes firms' requirements for new services to improve their operational scaling and effectively process frequent change in data management needs. It also helps them focus on their core business by outsourcing non-differentiating activities. Near-term cost reduction drivers are part of the story, but the major driver is sustained operational improvement and a highly responsive and predictable way to address change management requirements of the different stakeholders.

PaSS includes day-to-day BAU management and change services as well as testing services to help firms easily digest the impact of change on their internal systems and processes. Last mile integration is often underestimated and is an integral part of our offering.

Why PaSS?



COST REDUCTION

PaSS facilitates faster deployment and onboarding. A streamlined operational model brings significant reduction in both BAU and change costs to your day-to-day data business processes and strategic goals.



ACCESS TO SKILLED TALENT

Gain access to the best minds in Data Management and let us help your financial organization deliver high-quality reference, market and risk data to the people and applications that need it.



INCREASE SCALABILITY

PaSS delivers peace of mind through a unique SLA driven model. Our solutions and services can grow from use-case specific to enterprise as your needs and requirements increase.



IMPROVE DATA QUALITY

We enhance the quality of data through best practices built through working with over 50 clients. Data quality dashboards deliver real-time information to users and managers on the quality and quantity of work in the service.



REGULATORY COMPLIANCE

PaSS helps track regulatory developments and keeps integration with content and changing regulations up-to-date.

CHOOSING THE RIGHT PARTNER

When choosing a partner for managed services it is important to keep the following in mind:

- Look for domain knowledge and the experience in working with your specific data management and information supply challenges
- Since change is a given when it comes to data management requirements, look at the total capability of the service and not just a “product in a box” approach
- Look for the right cultural fit with your business since you want to rely on your managed services partner for the long term
- A partner with a governance and commercial model to mitigate your risks and create a time to value proposition

ABOUT ALVEO

Alveo is the leader in market data integration and analytics solutions for financial services. Focused on optimizing data flows for business user self-service, we provide cloud-native data aggregation and data quality management that enables clients to easily access trusted data while maximizing their data ROI.

Through our managed services, we ensure that clients can smoothly onboard, prepare and validate data for use in operations, trading, investment management, pricing, risk, reporting and machine learning.

We service a global client base and our award-winning technology provides easy integration into business user workflows and a proven platform for advanced analytics. Through combining deep domain expertise with latest open-source technologies, we help financial institutions ensure high quality data, optimize market data cost and maximize productivity.



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